

Tax Payments

ORG40

2025 ESTIMATED TAX PAYMENTS

OTHER TAX PAYMENTS

	Federal	State	Local
6 2024 overpayment applied to 2025			
7 Balance due paid with 2024 return			
8a 2024 Quarter 4 payments paid in 2025			
b 2024 extension payments paid in 2025			
9 Other taxes paid in 2025 for prior years (include explanation)			

2026 ESTIMATED TAX WORKSHEET

If you expect any significant change in your income or expenses in 2026, please enter the increase or decrease below.

Income

10 Wages Taxpayer
Spouse.....
11 Self-Employment Income Taxpayer
Spouse.....
12 Capital Gains (sale of stock, real estate, etc).....
13 Other Income:
Description

Deductions

14 Allowable Itemized Deductions _____

15 Other deductions (such as alimony paid, early withdrawal penalties, etc):
Description _____

16 Federal Withholding _____

17 Number of personal exemptions expected for 2026 _____

ADDITIONAL INFORMATION

18 Check to use your 2025 tax amount for your 2026 estimate.....

19 If you have an overpayment of 2025 taxes, check the box to indicate how you want your overpayment applied.

a Apply entire overpayment to next year and refund excess

b Apply entire overpayment to first quarter and refund excess

20 Amount to apply if not entire overpayment..... _____

21 Number of installments for estimated tax (1 - 4) _____