

## Adjustments to Income

**ORG28**

TRADITIONAL IRA CONTRIBUTIONS	Taxpayer	Spouse
<b>1</b> Traditional IRA contributions made for 2025 .....		
<b>2</b> Check if you were covered by a retirement plan at work.....	<input type="checkbox"/>	<input type="checkbox"/>
<b>3</b> Check if you wish to make an additional contribution to your traditional IRA before the due date of your return.....	<input type="checkbox"/>	<input type="checkbox"/>
<b>4</b> If line 3 is checked, check this box to contribute the maximum allowable amount.....	<input type="checkbox"/>	<input type="checkbox"/>
<b>5</b> Or enter the amount you wish to contribute .....		
If you (a) received traditional IRA distributions during 2025 <b>and</b> you have made <b>nondeductible</b> IRA contributions to any of your traditional IRAs, including SIMPLE IRAs, <b>OR</b> (b) choose to make any <b>nondeductible</b> traditional IRA contributions for 2025, please provide this information:		
<b>6</b> Enter the value of <b>all</b> of your IRAs on 12/31/2025 .....		
<b>7</b> Enter the value of <b>all</b> recharacterizations after 12/31/2025 .....		
<b>8</b> Enter the amount of any outstanding rollovers as of 1/1/2026 .....		
<b>If you received IRA distributions during 2025, please complete ORG7.</b>		
ROTH IRA CONTRIBUTIONS	Taxpayer	Spouse
<b>1</b> Roth IRA contributions made for 2025 .....		
<b>2</b> Check if you wish to make an additional contribution to your Roth IRA before the due date of your return.....	<input type="checkbox"/>	<input type="checkbox"/>
<b>3</b> If line 2 is checked, check this box to contribute the maximum allowable amount.....	<input type="checkbox"/>	<input type="checkbox"/>
<b>4</b> Or enter the amount you wish to contribute .....		
SELF-EMPLOYED PENSION CONTRIBUTIONS	Taxpayer	Spouse
<b>Money Purchase Plan Keogh and Multiple Plans:</b>		
<b>1 a</b> Payments made and/or expected to be made to a money purchase Keogh plan for 2025 .....		
<b>b</b> Check this box if you wish to contribute the maximum amount to your money purchase Keogh for 2025 .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>Profit Sharing Plan Keogh:</b>		
<b>2 a</b> Payments made and/or expected to be made to a profit sharing Keogh for 2025 .....		
<b>b</b> Check this box if you wish to contribute the maximum amount to your profit sharing Keogh for 2025 .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>Defined Benefit Plan Keogh:</b>		
<b>3</b> Payments made and/or expected to be made to a defined benefit Keogh plan for 2025 .....		
<b>SEP:</b>		
<b>4 a</b> Payments made and/or expected to be made to a SEP for 2025 .....		
<b>b</b> Check this box if you wish to contribute the maximum amount to your SEP for 2025 .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>Self-Employed SIMPLE Plan:</b>		
<b>5 a</b> Payments made and/or expected to be made to a self-employed SIMPLE plan for 2025 .....		
<b>b</b> Enter matching contributions only to report on Form 1040 to a self-employed SIMPLE plan for 2025 .....		
<b>Individual 401(k):</b>		
<b>6 a</b> Elective deferrals made and/or expected to be made to an Individual 401(k) plan for 2025 .....		
<b>b</b> Catch-up contributions made and/or expected to be made to an Individual 401(k) for 2025 .....		
<b>c</b> Employer matching profit-sharing contribution made and/or expected to be made to an Individual 401(k) plan for 2025.....		
<b>d</b> Check this box if you wish to contribute the maximum amount to your Individual 401(k) for 2025 .....	<input type="checkbox"/>	<input type="checkbox"/>
<b>Roth 401(k):</b>		
<b>7 a</b> Elective deferrals made or expected to be made to a designated Roth 401(k) plan for 2025 .....		
<b>b</b> Catch-up contributions made or expected to be made to a designated Roth 401(k) plan for 2025 .....		
ALIMONY PAID		
<b>Recipient's name</b>	<b>Recipient's SSN</b>	<b>Alimony paid</b>
<b>1</b>		
<b>2</b>		