

## Adjustments to Income

ORG28

TRADITIONAL IRA CONTRIBUTIONS		Taxpayer	Spouse
1 Traditional IRA contributions made for 2024 .....			
2 Check if you were covered by a retirement plan at work.....		<input type="checkbox"/>	<input type="checkbox"/>
3 Check if you wish to make an additional contribution to your traditional IRA before the due date of your return.....		<input type="checkbox"/>	<input type="checkbox"/>
4 If line 3 is checked, check this box to contribute the maximum allowable amount.....		<input type="checkbox"/>	<input type="checkbox"/>
5 Or enter the amount you wish to contribute .....			
If you (a) received traditional IRA distributions during 2024 and you have made <b>nondeductible</b> IRA contributions to any of your traditional IRAs, including SIMPLE IRAs, <b>OR</b> (b) choose to make any <b>nondeductible</b> traditional IRA contributions for 2024, please provide this information:			
6 Enter the value of <b>all</b> of your IRAs on 12/31/2024 .....			
7 Enter the value of <b>all</b> recharacterizations after 12/31/2024 .....			
8 Enter the amount of any outstanding rollovers as of 1/1/2025 .....			
If you received IRA distributions during 2024, please complete ORG7.			
ROTH IRA CONTRIBUTIONS		Taxpayer	Spouse
1 Roth IRA contributions made for 2024 .....			
2 Check if you wish to make an additional contribution to your Roth IRA before the due date of your return.....		<input type="checkbox"/>	<input type="checkbox"/>
3 If line 2 is checked, check this box to contribute the maximum allowable amount.....		<input type="checkbox"/>	<input type="checkbox"/>
4 Or enter the amount you wish to contribute .....			
SELF-EMPLOYED PENSION CONTRIBUTIONS		Taxpayer	Spouse
<b>Money Purchase Plan Keogh and Multiple Plans:</b>			
1 a Payments made and/or expected to be made to a money purchase Keogh plan for 2024 .....			
b Check this box if you wish to contribute the maximum amount to your money purchase Keogh for 2024 .....		<input type="checkbox"/>	<input type="checkbox"/>
<b>Profit Sharing Plan Keogh:</b>			
2 a Payments made and/or expected to be made to a profit sharing Keogh for 2024 .....			
b Check this box if you wish to contribute the maximum amount to your profit sharing Keogh for 2024 .....		<input type="checkbox"/>	<input type="checkbox"/>
<b>Defined Benefit Plan Keogh:</b>			
3 Payments made and/or expected to be made to a defined benefit Keogh plan for 2024 .....			
<b>SEP:</b>			
4 a Payments made and/or expected to be made to a SEP for 2024 .....			
b Check this box if you wish to contribute the maximum amount to your SEP for 2024 .....		<input type="checkbox"/>	<input type="checkbox"/>
<b>Self-Employed SIMPLE Plan:</b>			
5 a Payments made and/or expected to be made to a self-employed SIMPLE plan for 2024 .....			
b Enter matching contributions only to report on Form 1040 to a self-employed SIMPLE plan for 2024 .....			
<b>Individual 401(k):</b>			
6 a Elective deferrals made and/or expected to be made to an Individual 401(k) plan for 2024 .....			
b Catch-up contributions made and/or expected to be made to an Individual 401(k) for 2024 .....			
c Employer matching profit-sharing contribution made and/or expected to be made to an Individual 401(k) plan for 2024.....			
d Check this box if you wish to contribute the maximum amount to your Individual 401(k) for 2024 .....		<input type="checkbox"/>	<input type="checkbox"/>
<b>Roth 401(k):</b>			
7 a Elective deferrals made or expected to be made to a designated Roth 401(k) plan for 2024 .....			
b Catch-up contributions made or expected to be made to a designated Roth 401(k) plan for 2024 .....			
ALIMONY PAID			
Recipient's name	Recipient's SSN	Alimony paid	
1			
2			