

Adjustments to Income

ORG28

TRADITIONAL IRA CONTRIBUTIONS	Taxpayer	Spouse
1 Traditional IRA contributions made for 2023		
2 Check if you were covered by a retirement plan at work.....	<input type="checkbox"/>	<input type="checkbox"/>
3 Check if you wish to make an additional contribution to your traditional IRA before the due date of your return.....	<input type="checkbox"/>	<input type="checkbox"/>
4 If line 3 is checked, check this box to contribute the maximum allowable amount.....	<input type="checkbox"/>	<input type="checkbox"/>
5 Or enter the amount you wish to contribute		
If you (a) received traditional IRA distributions during 2023 and you have made nondeductible IRA contributions to any of your traditional IRAs, including SIMPLE IRAs, OR (b) choose to make any nondeductible traditional IRA contributions for 2023, please provide this information:		
6 Enter the value of all of your IRAs on 12/31/2023		
7 Enter the value of all recharacterizations after 12/31/2023		
8 Enter the amount of any outstanding rollovers as of 1/1/2024		
If you received IRA distributions during 2023, please complete ORG7.		
ROTH IRA CONTRIBUTIONS	Taxpayer	Spouse
1 Roth IRA contributions made for 2023		
2 Check if you wish to make an additional contribution to your Roth IRA before the due date of your return.....	<input type="checkbox"/>	<input type="checkbox"/>
3 If line 2 is checked, check this box to contribute the maximum allowable amount.....	<input type="checkbox"/>	<input type="checkbox"/>
4 Or enter the amount you wish to contribute		
SELF-EMPLOYED PENSION CONTRIBUTIONS	Taxpayer	Spouse
Money Purchase Plan Keogh and Multiple Plans:		
1 a Payments made and/or expected to be made to a money purchase Keogh plan for 2023		
b Check this box if you wish to contribute the maximum amount to your money purchase Keogh for 2023	<input type="checkbox"/>	<input type="checkbox"/>
Profit Sharing Plan Keogh:		
2 a Payments made and/or expected to be made to a profit sharing Keogh for 2023		
b Check this box if you wish to contribute the maximum amount to your profit sharing Keogh for 2023	<input type="checkbox"/>	<input type="checkbox"/>
Defined Benefit Plan Keogh:		
3 Payments made and/or expected to be made to a defined benefit Keogh plan for 2023		
SEP:		
4 a Payments made and/or expected to be made to a SEP for 2023		
b Check this box if you wish to contribute the maximum amount to your SEP for 2023	<input type="checkbox"/>	<input type="checkbox"/>
Self-Employed SIMPLE Plan:		
5 a Payments made and/or expected to be made to a self-employed SIMPLE plan for 2023		
b Enter matching contributions only to report on Form 1040 to a self-employed SIMPLE plan for 2023		
Individual 401(k):		
6 a Elective deferrals made and/or expected to be made to an Individual 401(k) plan for 2023		
b Catch-up contributions made and/or expected to be made to an Individual 401(k) for 2023		
c Employer matching profit-sharing contribution made and/or expected to be made to an Individual 401(k) plan for 2023.....		
d Check this box if you wish to contribute the maximum amount to your Individual 401(k) for 2023	<input type="checkbox"/>	<input type="checkbox"/>
Roth 401(k):		
7 a Elective deferrals made or expected to be made to a designated Roth 401(k) plan for 2023		
b Catch-up contributions made or expected to be made to a designated Roth 401(k) plan for 2023		
ALIMONY PAID		
Recipient's name	Recipient's SSN	Alimony paid
1		
2		