

Tax Payments

ORG40

2020 ESTIMATED TAX PAYMENTS

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1 Qtr 1 due by 07/15/20.....								
2 Qtr 2 due by 07/15/20.....								
3 Qtr 3 due by 09/15/20.....								
4 Qtr 4 due by 01/15/21								
5 a Additional payments ...								
b Additional payments ...								
c Additional payments ...								
d Additional payments ...								

OTHER TAX PAYMENTS

	Federal	State	Local
6 2019 overpayment applied to 2020			
7 Balance due paid with 2019 return			
8 a 2019 Quarter 4 payments paid in 2020			
b 2019 extension payments paid in 2020			
9 Other taxes paid in 2020 for prior years (include explanation)			

2021 ESTIMATED TAX WORKSHEET

If you expect any significant change in your income or expenses in 2021, please enter the increase or decrease below.

Income

10 Wages	Taxpayer	<input type="text"/>
	Spouse.....	<input type="text"/>
11 Self-Employment Income	Taxpayer	<input type="text"/>
	Spouse.....	<input type="text"/>
12 Capital Gains (sale of stock, real estate, etc).....		<input type="text"/>
13 Other Income:		
Description		<input type="text"/>

Deductions

14 Allowable Itemized Deductions	<input type="text"/>
15 Other deductions (such as alimony paid, early withdrawal penalties, etc):	
Description	<input type="text"/>
16 Federal Withholding.....	<input type="text"/>
17 Number of personal exemptions expected for 2021	<input type="text"/>

ADDITIONAL INFORMATION

18 Check to use your 2020 tax amount for your 2021 estimate.....	<input type="checkbox"/>
19 If you have an overpayment of 2020 taxes, check the box to indicate how you want your overpayment applied.	
a Apply entire overpayment to next year and refund excess	<input type="checkbox"/>
b Apply entire overpayment to first quarter and refund excess	<input type="checkbox"/>
20 Amount to apply if not entire overpayment.....	<input type="text"/>
21 Number of installments for estimated tax (1 - 4)	<input type="text"/>